

To-do return values

Create return values: **Menu: Administration ? Sales ? Product templates ? To-do templates**

Use return values: **Dashboard ? Show all to-dos ? Drag to-do to "Closed" column**

What

Return values are information that is requested when the to-do is completed. For example, one has the to-do template "Reserve table". The return value for this can be "Reservation time" or "Table number".

Edit to-do template

To-do

Name *
Reserve table

Deadline In Day
1

Due by *
From creation date

☐ Internal

Return values

Name	Response Type	Actions
Reservation time	Number	
Table number	Text	

Cancel Save

Product Descriptions

Language	Title	Description	Actions
English	Restaurant Salzano Interlaken	SALZANO Restaurant in Interlaken – Unterseen, close to nature at	

Chat with us

Where are return values defined?

Return values are generated in the product template when creating to-do templates.

1. Create your to-do template and save it.
2. A "Return values" area appears on the right
3. Click on the blue round "add button" and then double-click in the fields
 1. Name: Name of the return value
 2. Response type: Text, Number, Travel Guide (most of the time the return value is a text)
4. Click on the "Done" tick.

How are return values queried?

Return values are requested on the to-do board as soon as the to-do is dragged into the "Closed" column. The return values can be entered there and viewed again and again.

Open

Tour Booking

Due since 183 days

Dossier D1000001.100 - Swiss Alpes Luxury & Relaxed (Offer Incoming)

Jungfrau Top of Europe Tour Full Day 06/09/2021, 10:00 - 06/09/2021, 18:00

Message Booking

Due since 182 days

Dossier D1000001.105 - Swiss Alpes Luxury & Relaxed (Confirmation Incoming)

Viktoria-Jungfrau Grand Hotel & Spa 05/09/2021, 10:00 - 10/09/2021, 10:00

test

Due since 133 days

Dossier D1000004 - Chcolat Tour

NO public

Due since 133 days

Dossier D1000004 - Chcolat Tour

Guide request availability

Due since 132 days

Dossier D1000001.100 - Swiss Alpes Luxury & Relaxed (Offer Incoming)

Follow-Up Service Catalog D1000002.100

Due since 185 days

Dossier D1000002 - Zürich & Watch Event

Book a guide

Due since 184 days

Dossier D1000001.111 - Swiss Alpes Luxury & Relaxed (Confirmation Incoming)

Viktoria-Jungfrau Grand Hotel & Spa 05/09/2021, 10:00 - 10/09/2021, 10:00

Reserve table

Due since 181 days

Dossier D1000006.100 - One week tour through switzerland (Offer Incoming)

Restaurant Salzano Interlaken 07/03/2022, 16:00 - 07/03/2022, 20:00

Follow-Up Offerte Events D1000001.106

19 Aug 2021

Dossier D1000001 - Swiss Alpes Luxury & Relaxed

Reserve table

22 Oct 2021

Dossier D1000004.100 - Chcolat Tour (Confirmation Incoming)

Restaurant Salzano Interlaken 21/10/2021, 16:00 - 21/10/2021, 20:00

todo template test

Reserve table

Due since 361 days

Deadline

Dossier D1000006.100 - One week tour through switzerland (Offer Incoming)

Dossier

Restaurant Salzano Interlaken 07/03/2022, 16:00 - 07/03/2022, 20:00

Product

Reservation time

Table number

Cancel

Save