Export Templates (DOCX/XLSX)

You can customize the Docx Exports to your individual needs. The following information will give you a detailed overview on how to use the different functions.

- General
- Variables

General

You can find all variables that you can use here, depending on the document type:

Travel	Document
• Document • Dossier • Customer • TotalPrice • Travellers • Products	• Document • Dossier • Customer • TotalPrice • Positions

If you want to get a deeper technology background, have a look at the Apache FreeMarker Library.

Date formatting

For example, formatting the current date:

```
${.now?string["dd.MM.YYYY"]} //returns 01.01.2022
${.now?string["d. MMMM YYYY"]} //returns 1. January 2022
```

See details about formatting

Format	Definition
Month	
M	Month, from 1 through 12
MM	Two digit month, from 01 through 12
MMM	Abbreviated name of the month, for example: Jan, Feb, etc.
MMMM	Full name of the month, for example: January, February, etc.
Day	
d	Day of the month from 1 through 31
dd	Day of the month from 01 through 31
ddd	Standard abbreviation for the day of the week, for example: Mon, Tue, etc.
dddd	Full name of the day of the week, for example: Monday, Tuesday, etc.
Year	
y	Year from 0 to 99

Format	Definition
yy	Year from 00 to 99
yyy	Year with minimum of 3 digits
yyyy	Year as a four digit number
Hour	
h	Hour using 12-hour clock from 1 - 12
hh	Hour using 12-hour clock from 01 - 12
H	Hour using 24-hour clock from 0 - 24
HH	Hour using 24-hour clock from 00 - 24
Minute	
m	Hour using 12-hour clock from 1 - 12
mm	Hour using 12-hour clock from 01 - 12
Second	
s	Second, from 0 through 59
ss	Second, from 00 through 59
Other	
t	First character of the AM/PM designator
tt	AM/PM designator
T	A literal to separate date and time in 8061 or other formats
z	Hours offset from UTC, with no leading zeros — Example: -5 or +530
zz	Hours offset from UTC, with leading zero — Example: -05 or +0530
zzz	Hours and minutes offset from UTC, with leading zeros — Example -0500 or +0530
g or gg	Period or era, such as A.D.
K	Zone information

Lists

If you want to repeat something, for example, all products in an offer.

```
[#list products as product]
    // Use "product" for one product
[/#list]
```

Sorting

You can sort lists directly in the export, for example to display all products, sorted by the field start.

```
[#list products?sort_by('start') as product]
    // the products get listed, sorted by "start"
[/#list]
```

Variables

Customer

Usage

```
${customer.VARIABLE} // Replace VARIABLE with the appropriate field
```

Definition	Description	Example
addressAddition		${customer.addressAddition}
addressFormatted	The default formatting for a customer address.	${customer.addressFormatted}
city		${customer.city}
country	The country of the customer	${customer.country}
creationDate	Date of the creation of the customer	${customer.creationDate?string["dd.MM.YYYY"]}
creator	Name of the creator of the customer	${customer.creator}
email		${customer.email}
firstName		${customer.firstName}
lastName		${customer.lastName}
name	Combination of firstName and lastName	${customer.name}
number	The customer number in advatra (K1000001)	${customer.number}
phone		${customer.phone}
state		${customer.state}
street		${customer.street}
website		${customer.website}
zipCode		${customer.zipCode}

Document

Usage

```
${document.VARIABLE} // Replace VARIABLE with the appropriate field
```

Definition	Description	Example
travelStart	Start of the travel, *only on travel documents*	${document.travelStart?string["dd.MM.YYYY"]}

Definition	Description	Example
travelEnd	End of the travel, *only on travel documents*	${document.travelEnd?string["dd.MM.YYYY"]}
expirationDate	Date until the document is valid	${document.expirationDate?string["dd.MM.YYYY"]}
number	The document number (D1000001.101)	${document.number}
currency	The Currency of the document, ISO 4217	${document.currency}
note		${document.note}
type	Offer, Confirmation, Invoice, Deposit, Prepayment	${document.type}
language		${document.language}
locale	Can be used for the translation of the document	${document.locale}
date		${document.date?string["dd.MM.YYYY"]}
charged	Used for Deposit and Prepayment. Defines if they have been charged to an invoice.	${document.charged}
exportDate	Date, when the document have been exported to the accounting system	${document.exportDate?string["dd.MM.YYYY"]}
canton	Location	${document.canton}
image		
days	List of days contained in the offer/confirmation	

Dossier

Usage

```
${dossier.VARIABLE} // Replace VARIABLE with the appropriate field
```

Definition	Description	Example
name		
openingDate		
status		
employee		
responsibleEmployee		
travelAgent		
number		

Product

Usage

```
[#list products as product]

    ${product.VARIABLE} // Replace VARIABLE with the appropriate field

[#/list]
```

Definition	Description	Example
note		
start		
end		
title		
description		
voucherRelevant		
voucherText		
person		
images		
images3x2		
type		
travellers	See details here	
customer	See details here	
notes		
prices	See details here	
guides	See details here	
drivers	See details here	
supplierNotes		
locationSmall	only available, when a template is linked.	
locationMedium	only available, when a template is linked.	
locationLarge	only available, when a template is linked.	
hasKickback	true, if any service has a commission	

Price

Usage

```
[#list products as product]

[#list product.prices as price]
```

```
□□${price.VARIABLE} // Replace VARIABLE with the appropriate field

□[/#list]

[#/list]
```

Definition	Description	Example
name		
person		
quantity		
price		
type		
discount		
purchasingPrice		
creditorInvoiceReceived		
billingText		
effectivePurchasingPrice		
vat	Vat Object	
kickback		
kickbackAmount		
kickbackInvoiceCreated		
kickbackVat		
total	TotalPrice Object	
hotelNights		
supplier	See details here	

TotalPrice

Usage

```
${totalPrice.VARIABLE} // Replace VARIABLE with the appropriate field
```

Definition	Description	Example
vats		
surcharges		
priceNetto		
priceVat		
priceBrutto		
totalPriceBrutto		
priceNettoFormatted		
totalPriceFormatted		

Traveller

Usage

```
[#list travellers as traveller]

    ${traveller.VARIABLE} // Replace VARIABLE with the appropriate field

[#/list]
```

Definition	Description	Example
firstName		
lastName		
name		
phone		
email		
passportNumber		
placeOfIssue		
birthday		
arrivalType		
arrivalDate		
arrivalTime		

Definition	Description	Example
arrivalNumber		
arrivalFlightClass		
arrivalSeat		
departureType		

Guide

Usage

```
[#list guides as guide]

    ${guide.VARIABLE} // Replace VARIABLE with the appropriate field

[#/list]
```

Definition	Description	Example
firstName		
lastName		
name		
phone		
email		

Driver

Usage

```
[#list drivers as driver]

    ${driver.VARIABLE} // Replace VARIABLE with the appropriate field

[#/list]
```

Definition	Description	Example

firstName		
lastName		
name		
phone		
email		